



Fleet Compass

Flagship Fleet Management, LLC.

Shop & Inventory Management

As a fleet manager we want to run a safe and cost effective fleet. For those of us that are in the business we understand the complexities of managing a large fleet operation. With this complexity are the opportunities that we, as fleet managers, can use to make the most of every dollar. We can not stress the importance of information management at all levels of the organization. Shop managers must have the analysis available to them to manage the day to day operations of the shop.

Shop Balancing

Management of a shop requires a close handle on the work that is flowing through it. The shop must be in balance. A well balanced shop is like a well oiled machine. Techs are trained and efficient. Work is organized, preventive maintenance services are performed on a scheduled basis. Light repairs are identified before they become big ones. Fleet Compass is designed with these goals in mind.

Shop personnel need to keep busy working directly on equipment without being overwhelmed by major repairs. These elements are at the root of what we provide in Fleet Compass; Preventive Maintenance Management, Labor Efficiency, Shop Scheduling and Inventory Management. Major repairs will be avoided with a good preventive maintenance program, however, a good replacement program is key. We have a tool for that as well.

Shop managers need specific analysis based on data available in the fleet management system. A well informed shop manager is key to a well balanced shop operation.

Fleet Compass provides multiple views into fleet management data, and can be used extensively by shop and parts personnel. Fleet Compass is a reporting tool designed to bring information needed to all levels of fleet system users. It provides the information users need to verify accuracy, and see detailed information about the Shop, Parts Inventory, Fleet, Labor, Equipment and the Motor Pool.

Inventory Management

Your parts inventory can make or break you. Not enough of what you need and you have too many parts delays. Too much and you eat up your inventory holding dollars. Once again we are looking for balance. Your inventory holding cost can be a place of major improvement. Old parts that are eating up your inventory holding dollars can be better spent on a larger inventory of fast moving parts or not spent at all. Fleet Compass provides a solid set of inventory management reporting to find non-moving parts and to better manage the parts that are moving in/out of inventory.

Key Performance Indicators (KPI's)

A watched metric will always get better. If you can't see it you can't make it better. Fleet compass provides a range of Key Performance Indicators (KPI's) to help gauge the current status of the shop and provide the benchmarks for improvement. Fleet Compass provides ready to use performance indicators with the goal of showing where we are today and the ability to gauge our improvement in the future.



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Work Order Information Center (WIC)

The first task in managing shop operation is to keep a close handle on the work that is flowing through the shop. The work order information center provides the window into your fleet management data that is molded around the needs of the shop technician and manager. The work order information center provides information on preventive maintenance services due and number of open and finished work orders at a glance. These main key performance indicators are available on the front screen without the need to click or point to any other point in the system.

Number of PM's & Inspections due

Number of open work orders by shop

Shop Location: EMPMS Start: 4/1/2009 End: 4/22/2009 Equip #: 240710 Shop-Yr.-Num.: EMPMS 2009 12796

Work Order Format: Standard Selected: Show Delays:

Refresh Equip Number (Optional):

EMPS Shop, work orders closed between 4/1/2009 and 4/22/2009.

VWO #	Equip #	Job Type	REP	STA	Meter	VWO Opened	VWO Finished	Hrs	VWO Closed
EMPS-2009-12805	241432	PM - B	E		29914	3/31/2009 9:02:00 AM	4/8/2009 3:26:00 PM	198	4/15/2009 1:58:00 PM
EMPS-2009-12804	243535	REPAIR	C		42086	3/31/2009 8:33:00 AM	4/8/2009 8:42:00 AM	192	4/15/2009 1:52:00 PM
EMPS-2009-12803	243534	PM - A	E		35039	3/30/2009 4:30:00 PM	4/7/2009 12:15:00 PM	188	4/15/2009 1:46:00 PM
EMPS-2009-12802	223565	PM - B	E		121894	3/30/2009 2:30:00 PM	4/7/2009 12:09:00 PM	190	4/15/2009 1:45:00 PM
EMPS-2009-12801	243532	PM - A	E		39702	3/30/2009 11:42:00 AM	4/7/2009 11:05:00 AM	192	4/14/2009 9:54:00 PM
EMPS-2009-12800	198086	REPAIR	A		112952	3/30/2009 8:54:00 AM	4/16/2009 9:21:00 AM	409	4/16/2009 9:21:00 PM
EMPS-2009-12799	240714	PM - B	E		31389	3/30/2009 8:52:00 AM	4/7/2009 11:02:00 AM	195	4/10/2009 8:51:00 PM
EMPS-2009-12798	240715	PM - B	E		31756	3/30/2009 8:50:00 AM	4/7/2009 10:36:00 AM	194	4/10/2009 8:48:00 PM
EMPS-2009-12797	240710	REPAIR	A		31131	3/30/2009 8:26:00 AM	4/3/2009 2:21:00 PM	102	4/14/2009 9:48:00 PM
EMPS-2009-12796	240710	PM - B	E		31131	3/30/2009 8:13:00 AM	4/3/2009 12:33:00 PM	100	4/14/2009 8:20:00 PM
EMPS-2009-12794	244576	PM - A	E		20700	3/30/2009 8:06:00 AM	4/3/2009 12:17:00 PM	100	4/14/2009 9:46:00 PM
EMPS-2009-12793	240712	PM - B	E		29924	3/30/2009 8:04:00 AM	4/2/2009 9:26:00 AM	73	4/14/2009 8:21:00 PM
EMPS-2009-12792	238410	PM - A	C		56028	3/27/2009 4:48:00 PM	4/1/2009 12:19:00 PM	116	4/14/2009 9:40:00 PM
EMPS-2009-12791	236135	REPAIR	C		57645	3/27/2009 4:35:00 PM	4/1/2009 12:06:00 PM	116	4/14/2009 9:39:00 PM

Work Order Type Select: OPEN

LocCode	#	% DOWN
EMPS	66	8.72%
FSCS	513	
PMPS	59	4.33%
RECALL	101	
SMPS	136	7.67%

Equipment: Specifications Comments Notes Tasks Labor Parts Commercial Delays

WVO Open By: MMWTHAM

Current Meter: 31,374 Last PM Date: 3/30/2009 Make: FORD Dept: 107106

PM Class: PM-A Last PM Meter: 31,131 Model: E350 PM Dept: 107106

Year: 2007 Lic: 240710

Serial: 1FBNE31L57D#61163

Parts: \$20.82 Labor: \$84.50 Commercial: \$177.36 Total: \$282.68

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Work Order information is viewed from the main screen. The default view is the current shop location with current open work orders. This provides a quick view of the data shop personnel are currently working with. Work Orders can be selected by entering the equipment number, selecting a shop/date range -or- by typing in the work order information. This data is accessed directly from the server providing quick up to date results.

The screen is packed with information about the selected equipment and work orders so shop personnel can avoid tabbing through multiple screens. This screen allows the shop manager many opportunities to verify data and check status. To print a work order, select the work order and press the 'PRINT' -or- 'PRINT PREVIEW' button.



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PM / Inspections, key performance indicator

To drill into detail the shop manager can click the box next to the indicator. By clicking on the box next to the PM or inspection due an equipment listing is displayed that can be sorted on any field.

EQ equip_no	YMM	PM Class	Dept	Current Meter	Lst PM Meter	Meter Since	Lst PM Date	Next PM Date	NextPMTask	PM Days
223013	2002 FORD EXCURS	PM-A	KE2010	48	8000	5/2/2008	5/2/2018	A		
232329	2005 FORD F250	PM-A	635000	96	7025	11/6/2008	11/6/2018	A		
223556	2002 DODG BR2500	PM-A	635000	27	5527	9/30/2008	9/30/2018	A		
238199	2006 JEEP GRANCH	PM-A	635000	13	5061	1/26/2009	1/26/2019	A		
241381	2007 DODG BR2500	PM-A	635000	05	5767	11/18/2008	11/18/2018	A		
223558	2003 CHEV EXPRES	PM-A	580500	46	5061	10/12/2007	10/12/2017	A		
209066	1992 CHEV G30	PM-3MO	291084	44	38	1/13/2006	4/13/2006	A		
207205	1992 JEEP CHEROK	PM-3MO	291084	65	3647	11/13/2008	2/13/2009	B		
EPV010	2003 PV PV	PM-PV-NA	107106	0	26921		4/1/2004			

Work Order Type, key performance indicator

At a glance the shop manager can see how many work orders are open with a percentage based on the total equipment assigned to the shop. This shows at a glance what percentage the fleet currently down and the responsibility of the shop to get back into service.

Work Order Management

In the work order information center there are several ways to pull the data you need based on how a shop manager or shop tech would want to see it. Work Order Information can be pulled by location and a specific date range, location and work status, equipment unit or work order number.

Work Order Information Center (WIC)

Shop Location: EMPS | Start: 4/1/2009 | End: 4/22/2009 | Equip #: 240710 | Shop-Yr.-Num.: EMPS 2009 12796

69 equipment due PM Service.
26 equipment due Inspection.

WVO #	Equip #	Job Type	REP	STA	Meter	WVO Opened	WVO Finished	Hrs	WVO Closed
EMPS-2009-12805	241432	PM - B	E		29914	3/31/2009 9:02:00 AM	4/8/2009 3:26:00 PM	198	4/15/2009 1:58:00
EMPS-2009-12804	243535	REPAIR	C		42086	3/31/2009 8:33:00 AM	4/8/2009 8:42:00 AM	192	4/15/2009 1:52:00
EMPS-2009-12803	243534	PM - A	E		35039	3/30/2009 4:30:00 PM	4/7/2009 12:15:00 PM	188	4/15/2009 1:46:00
EMPS-2009-12802	223565	PM - B	E		121894	3/30/2009 2:30:00 PM	4/7/2009 12:09:00 PM	190	4/15/2009 1:45:00
EMPS-2009-12801	243532	PM - A	E		39702	3/30/2009 11:42:00 AM	4/7/2009 11:05:00 AM	192	4/14/2009 9:54:00
EMPS-2009-12800	198086	REPAIR	A		112952	3/30/2009 8:54:00 AM	4/16/2009 9:21:00 AM	409	4/16/2009 9:21:00
EMPS-2009-12799	240714	PM - B	E		31389	3/30/2009 8:52:00 AM	4/7/2009 11:02:00 AM	195	4/10/2009 8:51:00
EMPS-2009-12798	240715	PM - B	E		31756	3/30/2009 8:50:00 AM	4/7/2009 10:36:00 AM	194	4/10/2009 8:48:00
EMPS-2009-12797	240710	REPAIR	A		31131	3/30/2009 8:26:00 AM	4/3/2009 2:21:00 PM	102	4/14/2009 9:48:00
EMPS-2009-12796	240710	PM - B	E		31131	3/30/2009 8:13:00 AM	4/3/2009 12:33:00 PM	100	4/14/2009 8:20:00
EMPS-2009-12794	244576	PM - A	E		20700	3/30/2009 8:06:00 AM	4/3/2009 12:17:00 PM	100	4/14/2009 9:46:00

Work Order Type Selection

Work Order Type	Count	% DOWN
OPEN	66	8.72%
EMPS	513	4.33%
RECALL	101	7.67%
SMPPS	136	7.67%

Once the data is pulled into the screen the user can scroll through the data to get a clear picture of status for each work order. At the bottom left the user can see the total cost at a glance. By moving to a specific tab the user can scroll through equipment, comment, task, labor, part, commercial and delay detail.





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Equipment	Specifications	Comments	Notes	Tasks	Labor	Parts	Commercial	Delays
WO Open By: MWITHAM								
Current Meter			Make	FORD	Dept	107106		
31,374	Last PM Date	3/30/2009	Model	E350	PM Dept	107106		
PM Class	Last PM Meter	31,131	Year	2007	Lic	240710		
PM-A	Next PM Date	3/30/2019	Serial	1FBNE31L57DA61163				
Parts						\$20.82		
Labor						\$84.50		
Commercial						\$177.36		
Total						\$282.68		
4/21/2009 9:21 AM								

At the right the Fleet Compass user has the ability to pull multiple work order formats. The current three formats are standard, task summary and written.

Fleet Compass 5.9d - [Work Order Information Center (WIC)]

File Edit View Insert Format Records Tools Window Help

Work Order Format Selection

Refresh Shop Location Start 4/1/2009 Open Equip # 240710 Work Order Format Selected Show Delays
 EMPS End 4/22/2009 Closed Shop-Yr.-Num. EMPS 2009 12796 Standard Group

Equip Number (Optional) 69 equipment due PM Service.
 26 equipment due Inspection.

EMPS Shop, work orders closed between 4/1/2009 and 4/22/2009.

WO #	Equip #	Job Type	REP	STA	Meter	WO Opened	WO Finished	Hrs	WO Closed	Work Order Type Select
EMPS-2009-12805	241432	PM - B	E		29914	3/31/2009 9:02:00 AM	4/8/2009 3:26:00 PM	198	4/15/2009 1:58:00 P	OPEN
EMPS-2009-12804	243535	REPAIR	C		42086	3/31/2009 8:33:00 AM	4/8/2009 8:42:00 AM	192	4/15/2009 1:52:00 P	LocCode# % DOWN
EMPS-2009-12803	243534	PM - A	E		35039	3/30/2009 4:30:00 PM	4/7/2009 12:15:00 PM	188	4/15/2009 1:46:00 P	EMPS 66 8.72%
EMPS-2009-12802	223565	PM - B	E		121894	3/30/2009 2:30:00 PM	4/7/2009 12:09:00 PM	190	4/15/2009 1:45:00 P	FSCS 513
EMPS-2009-12801	243533	PM - A	E		30700	3/30/2009 11:40:00 AM	4/7/2009 11:05:00 AM	180	4/15/2009 0:54:00 P	PMPS 59 4.33%
										RECALL 101

Additionally all the work orders that are in the section box below can all be displayed at once. To select one work order click the selected check box, for the entire group click the group check box. This is great tool for the shop manager to look at all the detail for all the open work orders, or closed for review before billing.

Task Summary Work Order Format



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Work Order Detail Report								107106		
Work Order	EMPS-2009-12796	Equip #/Lic.	240710 240710	Equipment In	3/30/2009			8:13		
Job Type	PM - B	Serial # (VIN)	1FBNE31L57DA51163	WO Opened	3/30/2009			8:13		
Work Class	9 - NON-BILLABLE	Make/Model	FORD E350	First Labor	3/30/2009			0:00		
WO Status	CLOSED	Year	2007	WO Closed	4/14/2009			8:20		
Warranty	NO	In Service Date	2/5/2007	Equipment Du	3/31/2009			8:13		
Repair Reason	E - PM	Meter 1 (Ind Prev)	31,131	Est Compl						
Contact	TRIPPER	Meter 2 (Ind Prev)	0							
		Account No								
Comments										
30K EMP TRIPPER VEHICLE OPENEDMW / PERFORMED: 30K SERVICE / SUBLETED TO SAFELITE AUTO GLASS FOR WINDSHIELD REPLACEMENT TJAH / CLOSED TJAH										
Details										
Type Issued	Employee/Part/Vendor	Shop Labor			Shop Parts			Commercial		Total
		Qty	Cost	Time Code	Qty	Cost	Fail Code	Labor	Parts	
001-030 FUEL FILTER										
L	03/30/09 TCAN CANADAY TERRY	0.2	\$65.00	DI						\$13.00
P	04/03/09 33995 -				1.0	\$5.10				\$5.10
		0.2	\$65.00		1.0	\$5.10		\$0.00	\$0.00	\$18.10
025-030 WINDSHIELD										
C	03/31/09 SAFELITE AUTO & SAFELITE AUTO GLASS							\$40.00	\$137.36	\$177.36
		0.0	\$0.00		0.0	\$0.00		\$40.00	\$137.36	\$177.36
A STANDARD PM SERVICE										
L	03/30/09 TCAN CANADAY TERRY	0.6	\$65.00	DI						\$39.00
P	04/03/09 51372 -				1.0	\$2.88				\$2.88
P	04/03/09 9W-20 -				13.0	\$12.84				\$12.84
		0.6	\$65.00		14.0	\$15.72		\$0.00	\$0.00	\$54.72
B MAJOR PM SERVICE										
L	03/30/09 TCAN CANADAY TERRY	0.5	\$65.00	DI						\$32.50
		0.5	\$65.00		0.0	\$0.00		\$0.00	\$0.00	\$32.50
		1.3	\$195.00		15.0	\$20.82		\$40.00	\$137.36	\$282.68



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Standard Work Order Format



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Work Order Detail Report						107106
Work Order	BMPS-2009-12796	Equip #/Lic.	240710 240710	Equipment In	3/30/2009	8:13
Job Type	PM - B	Serial # (VIN)	1FBNE31L57DA61163	W/O Opened	3/30/2009	8:13
Work Class	9 - NON-BILLABLE	Make/Model	FORD E350	First Labor	3/30/2009	0:00
W/O Status	CLOSED	Year	2007	W/O Closed	4/14/2009	8:20
Warranty	NO	Meter 1 (incl Prev)	31,131	Equipment Due	3/31/2009	8:13
Repair Reason	E - PM	Meter 2 (incl Prev)	0	Est Compl		
Contact	TRIPPER	Account No				
Comments						
30K BMP TRIPPER VEHICLE OPENED/MW / PERFORMED:30K SERVICE / SUBLETED TO SAFELITE AUTO GLASS FOR WINDSHIELD REPLACEMENT TJAH / CLOSED TJAH						
Parts						
Date	Task	Part Description	Quantity	Cost		
4/3/2009	001-030	33595, WIX; FUEL FILTER	1.0	\$5.10		
4/3/2009	A	5W-20, LUBRICANTS; 5W-20 PINTS	13.0	\$12.84		
4/3/2009	A	51372, WIX; OIL FILTER	1.0	\$2.88		
					\$20.82	
Labor						
Date	Task	Description	Employee	Hours	Cost	
3/30/2009	001-030	FUEL FILTER	T CAN, CANADAY TERRY	0.2	\$13.00	
3/30/2009	A	STANDARD PM SERVICE	T CAN, CANADAY TERRY	0.6	\$39.00	
3/30/2009	B	MAJOR PM SERVICE	T CAN, CANADAY TERRY	0.5	\$32.50	
				1.3	\$84.50	
Commerical Work						
Date	Task	Vendor	Labor Cost	Parts Cost	Misc. Cost	
3/31/2009	025-030	SAFELITE AUTO G, SAFELITE AUTO GLASS	\$40.00	\$137.36	\$0.00	
			\$40.00	\$137.36	\$0.00	
Labor			84.50			
Parts			20.82			
Commerical			177.36			
Admin Fee			0.00			
Work Order Total			282.68			
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Work Order Written Format

Department Name	DAS EUGENE MOTOR POOL	Open	3/30/2009	Work Order #	EMPS-2009-12796	1 of 1			
Address	3233 FRANKLIN BLVD	Closed	4/14/2009	Comments / Instructions					
Vehicle Type	2007 FORD E350	EQ #	240710	30K EMP TRIPPER VEHICLE OPENED/MW /PERFORMED: 30K SERVICE / SUBLETED TO SAFELITE AUTO GLASS FOR WINDSHIELD REPLACEMENT T/JAH /CLOSED T/JAH					
Reason for Repair	E - PM	Meter	31,131						
Lic. Plate	240710								
Asset #	240710								
<input checked="" type="checkbox"/> Outside Repair (Invoices)									
Task Code	Part Description or Number	Price Each	Qty	Total Cost	Employee Name or Number	Task Code	Time Code	Total Time	Date
001-030	33595, WIX; FUEL FILTER	\$5.10	1.0	\$5.10	TCAN, CANADAY TERRY	B	DI	0.5	3/30/2009
A	5W-20, LUBRICANTS; 5W-20 PINTS	\$0.99	13.0	\$12.84	TCAN, CANADAY TERRY	A	DI	0.6	3/30/2009
A	51372, WIX; OIL FILTER	\$2.88	1.0	\$2.88	TCAN, CANADAY TERRY	A	DI	0.6	3/30/2009
					TCAN, CANADAY TERRY	001-030	DI	0.2	3/30/2009
Vendor SAFELITE AUTO GLASS		Add'l Comments:		Total Parts (Detailed at Left) = \$		20.82			
Address 5119 NE 158TH AVE				Total Labor Hrs. 1.30 @ \$ 65.00 Hr. = \$		84.50			
Invoice 00415 504584				Total Outside Repairs (Attach Invoices) = \$		177.36			
Parts \$ 137.36									
Labor \$ 40.00		Inspected By:				\$282.68			

Fleet Compass

Please enter your login name.

Login ID

Password

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ODBC Connection Information

DSN

Server

Database

User

Pass

[Link to ODBC Data Source](#)

[Update Codes](#) Last: 4/20/2009

[Enter Purchase Registration Code](#)

Secure

Fleet Compass uses security protocols established from your fleet management application. As a result anyone with access privileges to specific data within your fleet management system will be able to run reports and view data allowed by existing security protocol.

For Microsoft SQL server users you can use the automated link process by pressing "ALT-L" before logging into your Flagship application. You can enter the server login information allowing the application to automatically create a connection and connect to your data. After this automated process is complete, you are done, and do not need to perform any additional steps to get connected.

At logon the Fleet Compass application will store equipment and work order code information in the local system file. This is to make data retrieval faster by limiting the number of data pull from the server. After adding a new location or department you will need to "Update Codes" when you logon to the application.



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Dashboard



Enhanced Performance Indicators are of the box

Basic performance indicators are provided on the main WIC screen, however, the dashboard takes performance tracking to the next level.

The Fleet Compass dashboard is pre-loaded with key performance indicators that can be viewed over time by all shop personnel. A watched metric will always get better. The first section of performance indicators are the number of preventive maintenance and repair services completed. Further the chart shows the number of services completed within 24 hours. Note for the example below as the number of PM services go up the number of repairs go down.

EMPS Shop, work orders closed between 4/1/2009 and 4/22/2009.

WVO #	Equip #	Job Type	REP	STA	Meter	WVO Opened	WVO Finished	Hrs	WVO Closed
EMPS-2009-12810	226525	REPAIR	C		125539	4/1/2009 9:35:00 AM	4/10/2009 3:01:00 PM	222	4/17/2009 1:42:00 PM
EMPS-2009-12809	247249	PM - A	E		5599	4/1/2009 7:35:00 AM	4/8/2009 8:48:00 AM	169	4/15/2009 1:55:00 PM
EMPS-2009-12806	244518	PM - A	E		40018	3/31/2009 11:57:00 AM	4/8/2009 8:44:00 AM	189	4/15/2009 1:54:00 PM
EMPS-2009-12805	241432	PM - B	E		29914	3/31/2009 9:02:00 AM	4/8/2009 3:26:00 PM	198	4/15/2009 1:58:00 PM
EMPS-2009-12804	243535	REPAIR	C		42086	3/31/2009 8:33:00 AM	4/8/2009 8:42:00 AM	192	4/15/2009 1:52:00 PM
EMPS-2009-12803	243534	PM - A	E		35039	3/30/2009 4:30:00 PM	4/7/2009 12:15:00 PM	188	4/15/2009 1:46:00 PM
EMPS-2009-12802	223565	PM - B	E		121894	3/30/2009 2:30:00 PM	4/7/2009 12:09:00 PM	190	4/15/2009 1:45:00 PM
EMPS-2009-12801	243532	PM - A	E		39702	3/30/2009 11:42:00 AM	4/7/2009 11:05:00 AM	192	4/14/2009 9:34:00 AM
EMPS-2009-12800	198086	REPAIR	A		112852	3/30/2009 8:54:00 AM	4/15/2009 9:21:00 AM	409	4/16/2009 9:34:00 AM
EMPS-2009-12799	240714	PM - B	E		31389	3/30/2009 8:52:00 AM	4/7/2009 11:02:00 AM	195	4/10/2009 8:53:00 AM
EMPS-2009-12798	240715	PM - B	E		31756	3/30/2009 8:50:00 AM	4/7/2009 10:36:00 AM	194	4/10/2009 8:48:00 AM
EMPS-2009-12797	240710	REPAIR	A		31131	3/30/2009 8:26:00 AM	4/3/2009 2:21:00 PM	102	4/10/2009 8:48:00 AM
EMPS-2009-12796	240710	PM - B	E		31131	3/30/2009 8:13:00 AM	4/3/2009 12:33:00 PM	100	4/14/2009 8:38:00 AM
EMPS-2009-12794	244576	PM - A	E		20700	3/30/2009 8:06:00 AM	4/3/2009 12:17:00 PM	100	4/14/2009 8:46:00 AM

Work Order Type Select

LocCode	#	% DOWN
EMPS	68	9.05%
FSCS	523	
PMPS	43	3.18%
RECALL	100	
SMPS	142	8.05%

Dashboard

From 1/1/2008 to 1/1/2009
Shop Location: SMPS

Shop Performance | Labor | Maintenance | Fuel | Use | Fleet

PMs Completed in 24

Month	PM Tot	PM 24	%
2008 - 12	133	21	15.79%
2008 - 11	148	34	22.97%
2008 - 10	183	47	25.68%
2008 - 09	180	61	33.89%
2008 - 08	146	45	30.82%
2008 - 07	250	68	27.20%

Repairs Completed in 24

Month	REP Tot	REP 24	%
2008 - 12	258	77	29.84%
2008 - 11	164	67	40.85%
2008 - 10	196	37	18.88%
2008 - 09	129	29	22.48%
2008 - 08	147	52	35.37%
2008 - 07	153	48	31.37%

Work Orders Open

Month	TotWVO	PM	REPAIR
2008 - 12	391	133	258
2008 - 11	312	148	164
2008 - 10	379	183	196
2008 - 09	309	180	129
2008 - 08	293	146	147
2008 - 07	403	250	153



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Dashboard drill down

Once you find some data of interest you can drill into it. All they down to the work order detail, fuel transaction or equipment unit.

The screenshot displays the Fleet Compass dashboard with the following sections:

- Shop Performance:** Includes tabs for Labor, Maintenance, Fuel, Use, and Fleet.
- PMS Completed in 24:** A table showing monthly performance:

Month	PM Tot	PM 24	%
2008 - 12	133	21	15.79%
2008 - 11	148	34	22.97%
2008 - 10	164	48	28.09%
- PM Completed in 24 Hrs:** A line graph showing the trend of PM completion over time.
- Shop PM Data for October, 2008:** A table showing shop performance for October:

Shop	Equip#	PM Hours	PM Cost
SMPS	1789	130.4	\$17,061.95
- Work Order detail for equipment unit 016DFT, Current Shop:** A detailed view of work orders, including:

Issue Type	IssueDate	CloseDate	Work Order	Desc	Task	Qty	Cost	Job Type
Labor	10/17/2008	10/21/2008 4:23:00 PM	SMPS-2008-42357	KBER, BERG KEVIN	A, STANDARD PM SERVI	0.2	\$13.00	REPAIR
Labor	10/17/2008	10/21/2008 4:23:00 PM	SMPS-2008-42357	KBER, BERG KEVIN	A, STANDARD PM SERVI	0.4	\$26.00	PM
Parts	10/17/2008		SMPS-2008-42357	OIL1, LUBRICANTS, RE A,	STANDARD PM SERVI	12	\$10.35	-
Parts	10/17/2008		SMPS-2008-42357	51085, VMX, OIL FILTER	A, STANDARD PM SERVI	1	\$2.60	-

Dashboard Data Export

All data that can be viewed on the screen can be exported to an excel document. Press the Excel icon on the dashboard screen send the data to the file.

The dashboard information can be sent to the printer as well.

The screenshot shows an Excel spreadsheet with the following data:

A1	DType	IssueDate	CloseDate	IDCD	Data2	Data3	Data4	Data5	Data6
1	DType								
2	Labor	1/21/2009	1/26/2009	SMPS-2009-JBAL_BALDERAS JCA, STANDARD			-0.5	(\$32.50)	PM
3	Labor	1/21/2009	1/26/2009	SMPS-2009-JBAL_BALDERAS JCA, STANDARD			1.1	\$71.50	PM
4	Labor	11/15/2004	11/17/2004	SMPS-2004-FDAV, DAVIS FRED A, STANDARD			0.4	\$18.00	PM
5	Labor	11/15/2004	11/17/2004	SMPS-2004-FDAV, DAVIS FRED	030-015, SAFET		0.5	\$22.50	PM
6	Labor	11/15/2004	11/17/2004	SMPS-2004-FDAV, DAVIS FRED	001-040, ROTA		0.2	\$9.00	PM
7	Labor	1/3/2005	1/6/2005	SMPS-2004-FDAV, DAVIS FRED	B, MAJOR PM S		0.8	\$36.00	PM
8	Labor	1/3/2005	1/6/2005	SMPS-2004-FDAV, DAVIS FRED	A, STANDARD		0.3	\$13.50	PM
9	Labor	1/3/2005	1/6/2005	SMPS-2004-FDAV, DAVIS FRED	030-015, SAFET		0.4	\$18.00	PM
10	Labor	1/3/2005	1/6/2005	SMPS-2004-FDAV, DAVIS FRED	001-040, ROTA		0.3	\$13.50	PM
11	Labor	5/24/2005	5/29/2005	SMPS-2005-NXIO, XIONG NHIA	A, STANDARD		0.4	\$18.00	PM
12	Labor	5/24/2005	5/29/2005	SMPS-2005-NXIO, XIONG NHIA	001-040, ROTA		0.4	\$18.00	PM
13	Labor	5/24/2005	5/29/2005	SMPS-2005-NXIO, XIONG NHIA	030-015, SAFET		0.2	\$9.00	PM
14	Labor	8/17/2005	8/24/2005	SMPS-2005-NXIO, XIONG NHIA	A, STANDARD		0.6	\$36.00	PM
15	Labor	11/8/2005	11/9/2005	SMPS-2005-NXIO, XIONG NHIA	A, STANDARD		-0.2	(\$12.00)	PM
16	Labor	11/8/2005	11/9/2005	SMPS-2005-NXIO, XIONG NHIA	A, STANDARD		0.8	\$48.00	PM
17	Labor	1/17/2006	1/19/2006	SMPS-2006-NXIO, XIONG NHIA	B, MAJOR PM S		0.7	\$42.00	PM
18	Labor	1/17/2006	1/19/2006	SMPS-2006-NXIO, XIONG NHIA	001-040, ROTA		0.3	\$18.00	PM
19	Labor	1/17/2006	1/19/2006	SMPS-2006-NXIO, XIONG NHIA	A, STANDARD		0.4	\$24.00	PM
20	Labor	3/13/2006	3/14/2006	SMPS-2006-JBAL_BALDERAS JCA, STANDARD			1	\$60.00	PM
21	Labor	5/8/2006	5/11/2006	SMPS-2006-FDAV, DAVIS FRED	A, STANDARD		0.1	\$6.00	PM
22	Labor	5/8/2006	5/11/2006	SMPS-2006-FDAV, DAVIS FRED	A, STANDARD		0.5	\$30.00	PM
23	Labor	7/16/2007	7/23/2007	SMPS-2007-JBAL_BALDERAS JCA, STANDARD			0.6	\$39.00	PM
24	Labor	11/2/2007	11/5/2007	SMPS-2007-KBER, BERG KEVIN	A, STANDARD		0.3	\$19.50	PM
25	Labor	11/2/2007	11/5/2007	SMPS-2007-KBER, BERG KEVIN	A, STANDARD		0.3	\$19.50	PM
26	Labor	2/23/2005	3/3/2005	SMPS-2005-BMAC, MACPHERSCA, STANDARD			1	\$45.00	PM
27	Labor	2/23/2005	3/3/2005	SMPS-2005-BMAC, MACPHERSCA, STANDARD			0.7	\$31.50	PM
28	Labor	2/23/2005	3/3/2005	SMPS-2005-BMAC, MACPHERSCA, STANDARD			0.4	\$18.00	PM
29	Labor	2/23/2005	3/3/2005	SMPS-2005-BMAC, MACPHERSCA, STANDARD			-0.7	(\$31.50)	PM
30	Labor	2/23/2005	3/3/2005	SMPS-2005-BMAC, MACPHERSCA, STANDARD			-0.6	(\$27.00)	PM



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Equipment Evaluation / Estimation w/ Task Analysis

The equipment evaluation and estimation screen allows all levels of shop personnel to see where an equipment unit is in its life cycle. If an equipment unit is close to the end of its life, everyone in the shop will know about it.

Equipment Evaluation/Estimation				Task Analysis						
Equipment #:	247227	Original Cost	\$17,206.43	Date	From 1/1/2009 to 12/31/2009					
Total Labor \$	\$84.50	Capitalized Value	\$0.00	Range						
Total Parts \$	\$127.89	In Service Date	10/29/2008	Maintenance Class	MCI		Refresh			
Total Commercial \$	\$770.57	Months In Service	6	Work Location	EMPS - EUGENE MOTOR POOL SHO					
Total Maintenance \$	\$982.96	Life Months	96							
Life Meter	7,780	Salvage Value	\$1,721.00							
Maintenance CPM	\$0.13	Book Value	\$14,517.59							
		Repair Cut Off	\$11,614.07							
		Approval Level	\$0							
Department:		TECH Labor Rate	\$0.00							
WO Shop	EMPS	STD Labor MU	0.00%							
Shop Tech	CANADAY TERRY	DEPT Labor Rate	\$0.00							
Labor Hour:	1.0	DEPT Labor MU	0.00%							
		LOC Labor Rate	\$0.00							
		LOC Labor MU	0.00%							
Parts	Part Description for Est. Report	STD Parts MU	25.00%							
		DEPT Parts MU	0.00%							
		LOC Parts MU	0.00%							
		Labor Estimate	\$0.00							
		Parts Estimate	\$0.00							
\$0.00	Additional Estimate Comments	WO Estimate	\$0.00							
				Task Code	Task Desc	#Tasks	Total Hrs	Total \$	AVG Hrs	Avg \$
				009-010	BLOWER MOTOR	1	2.00	\$130.00	2.00	\$130.00
				009-020	HEATER CORE	3	5.00	\$325.00	1.67	\$108.33
				009-040	CABIN AIR FILTER	16	6.20	\$403.00	0.39	\$25.19
				010-020	EVACUATE AND RECH	1	1.40	\$91.00	1.40	\$91.00
				013-000	TRANSMISSION AND	2	1.00	\$65.00	0.50	\$32.50
				013-005	OIL SEALS	1	0.50	\$32.50	0.50	\$32.50
				013-020	TRANSMISSION LINKA	4	2.20	\$143.00	0.55	\$35.75
				013-030	TRANSMISSION SENS	2	1.40	\$91.00	0.70	\$45.50
				014-000	TRANSFER CASE	3	1.50	\$97.50	0.50	\$32.50
				015-000	BRAKES	1	0.30	\$19.50	0.30	\$19.50
				015-005	ANTI-LOCK COMPONE	6	4.40	\$286.00	0.73	\$47.67
				015-010	BRAKE HYDRAULICS	1	0.60	\$39.00	0.60	\$39.00
				015-030	CALIPER ASSEMBLY	3	3.80	\$247.00	1.27	\$82.33
				015-040	DISC PADS OR SHOES	10	9.20	\$598.00	0.92	\$59.80
				015-045	MASTER CYLINDER	1	1.40	\$91.00	1.40	\$91.00
				015-060	PARKING BRAKE CON	2	0.50	\$32.50	0.25	\$16.25
				015-070	ROTOR / DRUM	8	3.30	\$214.50	0.41	\$26.81
				015-075	ROTOR / DRUM REFA	7	5.70	\$370.50	0.81	\$52.93
				015-085	WHEEL CYLINDER	3	3.20	\$208.00	1.07	\$69.33
				015-090	BRAKE SYSTEM INSP	18	8.10	\$526.50	0.45	\$29.25
				016-000	FRONT SUSPENSION	2	0.80	\$52.00	0.40	\$26.00
				016-055	WHEEL BOLTS / NUTS	2	1.20	\$78.00	0.60	\$39.00
				017-020	FRONT AXLE SHIFT M	1	1.00	\$65.00	1.00	\$65.00
				017-035	FRONT DRIVE SHAFTS	3	1.50	\$97.50	0.50	\$32.50
				017-050	UNIVERSAL JOINT FR	1	0.50	\$32.50	0.50	\$32.50
				018-000	STEERING	3	1.10	\$71.50	0.37	\$23.83
				018-030	POWER STEERING PU	1	0.50	\$32.50	0.50	\$32.50
				018-040	STEERING COLUMN	10	13.90	\$903.50	1.39	\$90.35

This will help ensure an equipment unit that is at the end of its useful life is fully looked over before a major repair is performed.

Task Analysis

For estimating purposes the fleet user can quickly see an analysis of prior tasks performed on the same class as the selected equipment unit. This provides a quick, accurate on the spot estimate.



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PM Planner

The PM planner provides a view of all the preventive maintenance services performed on a selected vehicle. This enables a quick check to verify where a selected vehicle belongs in the service pattern. If the selected vehicle needs to be moved up -or- down in the pattern the users can send an e-mail to the designated fleet administrator to 'fix' the pattern.

PM Planner

Service Pattern			Prior Services				
Slot	PM	Stat	Service	WVO #	WVOOpen	WVOClosed	WVOMeter
1	A		A	SMPS-2003-8863	5/22/2003	5/22/2003	24888
2	A		A	SMPS-2002-4387	8/28/2002	9/5/2002	20221
3	A		A	SMPS-2001-12482	9/11/2001	10/2/2001	14748
4	A		A	SMPS-2000-4018	5/18/2000	6/1/2000	9315
5	A	Last					
6	B	Next					

203954

The next PM service for 203954 is a 'B' service. If you plan to perform a different service notify Phil Raffel. To notify Phil Raffel select the service in the box below -or- call 602-954-9099.

Next Service
 If not a 'B' service.

A

Current Meter	26,611	Make	COLL	PM Class	PM-A
Last PM	05/22/2003	Model	WORLDLT	Lic	
Last PM Meter	24,888	Year	1998		
Next PM	05/22/2013	Serial	1FDSE30SSVWHA21512		
Next Emission					

The equipment make, model year and serial number are displayed at the bottom of the screen similar to the main screen. This will help in deciding if the vehicle needs to be moved in the pattern. To change the pattern, press the service code in the Next Service box. E-mail will be sent to the fleet administrator responsible for 'fixing' the pattern.





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Shop & Inventory Management

Equipment Scheduling

Scheduling with a shared application specifically designed for fleet needs keeps schedulers and shop managers instantaneously updated with the latest changes. The Fleet Compass scheduler is an add-on module that provides the ability to schedule equipment for based on variables set by each shop. The scheduling module allows shops to balance the shop load and schedulers the ability to better serve fleet customers.

Equipment Scheduling

Schedule Location: AUTO

March 2000

Mon	Tue	Wed	Thu	Fri	Sat	Sun
28	29	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

Scheduled Equipment

EQNum	Start	End	Task	Slot
G375BJ	6:00:00 AM	8:30:00 AM	C	1
BM11	7:30:00 AM	10:00:00 AM	C	2
BK17	8:30:00 AM	12:30:00 PM	D	1
G932AC	10:30:00 AM	2:30:00 PM	D	2
G724CB	1:00:00 PM	3:30:00 PM	C	1

Equipment # G375BJ Start Time 6:00 AM Contact ROSA BARRIO
 Service C End Time 8:30 AM Phone 602-238-3808 pgr

Current Meter 76,645 PM Class 4418621
 Last PM 12/22/99 A Make FORD
 Last PM Meter 70,516 Model TAURUS
 Next PM 4/22/00 C Year 1996
 Next Emission 9/4/01 Serial 1FALP5210TG309609

Scheduler Notes: dale

Each shop is responsible for load balancing the shop workload, and specifying the number of bays/time slots to scheduler is under direct control of the shop manger.

Shop Scheduling

Schedule Location: AUTO

March 2000

EQNum	Start	End	Task	Tech	NoShow
G375BJ	6:00:00 AM	8:30:00 AM	C	EM124	
BM11	7:30:00 AM	10:00:00 AM	C		
BK17	8:30:00 AM	12:30:00 PM	D		
G932AC	10:30:00 AM	2:30:00 PM	D		
G724CB	1:00:00 PM	3:30:00 PM	C		

Time In 6:00 AM
 Time Out 8:30 AM
 Service C
 Scheduled By DALE DOOLITTLE
 Scheduled Date 3/9/00 2:39:15 PM
 Service Tech ANDREW COATES
 No Show AUTO-2000-815

Current Meter 76,645 PM Class 4418621
 Last PM 12/22/99 A Make FORD
 Last PM Meter 70,516 Model TAURUS
 Next PM 4/22/00 C Year 1996
 Next Emission 9/4/01 Serial 1FALP5210TG309609

Scheduler Notes: dale

Scheduling Set-up

Location: AUTO - AUTO REPAIR SHOP - X2

Work Days: Sun Mon Tue Wed Thu Fri Sat

Day Start 12:00 PM
 Day End 6:00 PM
 Lunch 11:30 PM
 Lunch Length 60
 Number of Bays 2

Scheduled down time

Date	Num Bays	Reason
3/13/00	2	AUTO Scheduled Dow
3/17/00	2	AUTO Scheduled Dow
3/14/00	2	AUTO Scheduled Dow
3/16/00	2	AUTO Scheduled Dow
3/24/00	2	AUTO Scheduled Dow

Date 3/24/00
 Num Bays Down 2
 Reason AUTO Scheduled Downtime

Holidays: 12/31/99, 1/1/00, 1/17/00, 2/21/00, 5/29/00, 7/4/00



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Motor Pool

The motor pool screen is a marvel of simplicity. Every process concerning the act of renting vehicles is handled from this one screen. Tracking of vehicle mileage, billing, and pool load are all managed behind the scenes. The motor pool professionals are given the information they need to manage pool transactions to quickly get users checked-out, on the road, and checked back in.

The motor pool module provides the information to run the pool as efficiently as possible. It is up to the pool manager to decide how close they want to run to 100% motor pool load. Equipment assigned to the motor pool is displayed in the Vehicle Class Availability box in the upper left of the screen. Reservations are made to classes of vehicles. The pool load is determined by the number of vehicles assigned for the specified time period over the total number of vehicles assigned to the selected pool location. At a glance the motor pool scheduler can see what the pool load for the selected time period is. In some situations some users may not get a vehicle if the load is too high. Some factors are out of the control of the systems calculations such as customers extending the use of vehicles or vehicles that break down.

Motor Pool - Rental Information X

Pool Location

Vehicle Class Availability

Class	Description	Avail	Load
01	SEDAN	22	4.35%
01-P	MEDIUM SEDAN	98	0.00%
02	1/2 TON PICK UP	3	0.00%
02-P	1/2 TON PICKUP 4X2	9	0.00%
03-P	3/4 TON PICK UP 4X2	1	0.00%
04	CARGO VAN	1	0.00%
04-P	CARGO VAN	1	0.00%
05-P	PASSENGER VAN	5	0.00%
06	1/2 TON PICKUP	2	0.00%

Reservation

Equipment Being Serviced

Department

Equipment User

Reservation Date

Return Date

Return Location

Destination

Vehicle Assignments

Date	User #	User Name	Class	Assnd EQ
7/27/00	635A	AMY HUNLEY	01	G100BH

Vehicle Assignment

Vehicle

Date Out

Date In

Mileage Out

Mileage In

The pool rate for this class of vehicle is \$25.00 Daily rate and \$0.12 meter rate with a minimum of 25 miles charged per day.

[New Assignment](#)

[Close Assignment](#)

[Delete Assignment](#)





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Shop & Inventory Management

Reports

The reports provided by Fleet Compass give tools to manage shops and parts inventory. Listed below are all the standard report included with Fleet Compass. These reports can be custom tailored to your specifications to provide the information you need.

Available reports are listed under each Report Type move through the different report types to view and run available reports. The report parameters at the bottom of the page will change depending on the needs of the report. Default report parameters are in standard English so they are easily changed to suit the reporting needs of user at any time.

Reports

Report Type: Shop

Breakdown Analysis
Closed Work Orders
Closed Work Orders - w/detail
Commercial Charges
Contract Activity
Equipment Assigned to Repair Location
NON-Closed Work Orders - Dept
NON-Closed Work Orders - Location
Shop Downtime Analysis
Shop Time
Shop Time - ALL
Shop Time - Company
Shop Time - Dept
Shop Turnaround
Task Time Analysis
WAND DATA - Shop Hours
Work Order Authorization
Work Order Downtime
Work Order Summary

All work orders closed for specific shop, date range

Data Source(s): Equipment Master
Work Order

Desc.

Location: RECALL - RECALL NOTICES

Date: 1/1/2009 to 5/1/2009

Print [Printer Icon]

Print Preview [Document Icon]

[Back Arrow Icon]



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Report Scheduling

All reports can be set to be printed on a set schedule with a custom date range and criteria. Reports can be emailed or created as a file that can be sent to a WAN/WEB server. The system has the ability to create a schedule for any report in Fleet Compass. The report formats include: Adobe *.PDF, MS Excel *.XLS, MS Work *.RTF and MS Snapshot *.SNP.

Report Scheduling

Report	Active	Next Run
Closed Work Orders	Yes	4/22/2009 8:24:13 AM

Active

Report Closed Work Orders

Run Schedule Daily

Next Run Date: 4/22/2009 [Double click for Calendar](#)

Next Run Time: 08:24

Date Range Day

Current

Location RECALL - RECALL NOTICES

Output type *.SNP (MS Snapshot)

Action Send report in email

File Loc. / Name w/ Ext. C:\Test.SNP Add date to end of file name

TO: praffel@flagshipfleet.com

CC:

BCC:

Subject: Daily Closed Work Order Report

Body: Here is your report!





Equipment Reports

Detailed equipment specific information

Fuel Transactions	Listing of fuel transactions for selected equipment unit and date range.
PM/Repair History	Listing of all work orders for the selected vehicle. The average monthly PM/Repair cost is calculated based on the in-service date of the vehicle.
Vehicle History by Date	List of all tasks performed on a selected vehicle. The report is sorted by date each task was performed. This is valuable to show how many time a specific task has been performed on the vehicle.
Vehicle History by Task Code	List of all tasks performed on a selected vehicle. The reports is sorted by task code. This is valuable to show how many time a specific task has been performed on the vehicle.

PM / Inspection Reports

Tools for keeping up with PM's and inspections

Equipment Inspections	Equipment Assigned to shop sorted by equipment unit with all inspections information.
Equipment Inspections Due	Equipment Assigned to shop sorted by equipment unit with inspection currently due based on the set cut-off date.
Equipment PM	Equipment Assigned to shop sorted by most due equipment unit with all PM service information.
Equipment PM Due	Equipment Assigned to shop due for PM service by cut off date or due meter as set by the class of equipment.

Labor Reports

Detailed labor efficiency and tracking.

Employee Daily WO Count	Work order count by day for selected shop and date range. Report is run for one month.
Employee Daily WO Hours	Work order labor hours by day for selected shop and date range. Report is run for one month.





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Employee Labor Day Report	List of labor entries for the selected day and employee. This report can be used by the shop managers to make sure employees are properly entering their time into the fleet management system.
Labor Summary by Month - Direct	Monthly labor for all employees who performed work orders in selected location. Employee current assigned location displayed.
Location Labor Day Report by Employee	List of labor entries for the selected day and employee. This report can be used by the shop managers to make sure employees are properly entering their time into the fleet management system.
Location Labor Summary by Employee	Labor Summary by Location. Comparison of Direct and Indirect labor. Indirect Labor is any labor not assigned to a work order.
Location Labor Summary by Employee, Task, Shop	Summary of Employee Labor by task. Query by shop & date range.
Location Summary by Employee	Summary of Employee Labor in shop by date range
Location Task Detail by Employee	Employee work order and task summary for specified time period
Location Work Order Detail by Employee	Work orders performed by employee by selected location and date range.
Location Work Order Detail by Employee WO Comments	Work orders performed by employee by selected location and date range with work order comments

Parts Reports

Inventory Management and Analysis reporting

Location Inventory Checklist	The inventory checklist to use for taking physical inventory. Sorted by bin location and part number.
Location Inventory Value	The current value of the inventory currently in stock for a selected location. This report is also useful at the time physical inventory is taken.
Location Inventory Value Activity	Current Inventory Value with a prior balance based on Issues, Receipts, Adjustments and Transfers
Location Issue Stratification	Parts stratified based on value of issues for selected time period. Tool used to determine faster moving parts vs. slow movers, to group parts into different order frequency. i.e.: A, B, C inventory stratification.
Location Movement Detail	Detail of all location orders, receipts, issues, adjustments and transfers for a selected day.



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Location Movement Summary	The current value of inventory held at selected location. Summary of orders, receipts, issues, adjustments and transfers of inventory for a specified date range.
Location Part Downtime	List of all open work orders that are currently in delay status due to waiting for parts. This is the parts managers to do list. This provide a up to the minute list of all parts issues that require immediate attention.
Location Part EOQ	Economic Order Quantity (EOQ) worksheet for the selected year, location and optional part category.
Location Zero Movement Parts	Parts with zero movement for the date range and parts location.
Order Form	Inventory Order Form
Part Movement Detail	The detail of the movement of Issues, Order, Receipts, Adjustments and transfers for selected part, location and date range.
Parts Issue Summary	Summary list of all parts issues by location. Shows total Issues from inventory and issues not from inventory. This report is used to determine if selected parts need to be inventoried.
Parts Issue Summary - by Job Type	Summary list of all parts issues by location specific to PM services. This report is used to determine if selected parts need to be inventoried.
Parts Orders	Parts orders with Contract, Purchase order and Work Orders assignments. Select part issue location and order date. Vendor selection is optional.
Parts Receipts	List of all parts Receipts by selected date and location.
Parts Reorder List	List of parts to reorder by location. Based on the reorder point for each item.
Parts Reorder List - Vendor	List of parts to reorder by location and vendor
PO Statement	Reconciliation report to Vendor Statement
Vendor Activity	List of all contract items related to part and commercial orders and issues.
Workorders without parts	List of all work Order that do not have parts issues for the selected criteria



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Shop & Inventory Management

Shop Reports

Shop Balancing and Task Analysis tools

Breakdown Analysis	List of Towed in Vehicles by location (shop) and specified date range.
Closed Work Orders	All work orders closed for specific shop, date range
Closed Work Orders - w/detail	All work orders closed for specific shop, date range
Commercial Charges	List of all commercial work order charges with related contract information.
Contract Activity	List of all contract items related to part and commercial orders and issues.
Equipment Assigned to Repair Location	Active / Work Approved equipment assigned to the selected shop location for PM Services. Sorted by Equipment number.
NON-Closed Work Orders - Dept	List of all work orders that are not closed for the selected Department.
NON-Closed Work Orders - Location	List of all work orders in specified shop that are not closed.
Shop Downtime Analysis	Detail Listing of Downtime by Work Order
Shop Time	Detail Listing of Downtime by Work Order
Shop Time - ALL	List of Downtime by Work Order for all shops
Shop Time - Company	List of Downtime by Work Order for selected company
Shop Time - Dept	List of Downtime by Work Order for the specified department
Shop Turnaround	Shop turnaround time by priority code. The dates used for comparison are the work order date/time out of service and date/time in service. The number of days are based on a maximum of 8 hours between 8:00am and 5:00pm, excluding week-ends.



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Task Time Analysis	Summary of Tasks performed ranked by Employee. Query by shop & date range.
WAND DATA - Shop Hours	Tracks production time from the start of the first labor entry to the end time the last labor. Data based on Wand data.
Work Order Authorization	Open work orders with current value of assigned labor, parts and commercial issues, sort in descending order by value
Work Order Downtime	Downtime by work order for selected shop and date range. Report compares downtime calculated by fleet management system and Flagship.
Work Order Summary	List of all open work orders in specified shop.
Work Order Summary - 30 Day	List of a equipment that has been in the shop over 30 days. The days determination is calculated based on the number of days between the date unit is out of service (identified on work order header) and the current system date of the computer.
Work Order Value	List of all work orders for specified shop and date range. For purposes of finding high dollar WO's.
Work Order Value by Department	List of all work orders for specified shop and date range. For purposes of finding high dollar WO's.
Work Order Value by Equipment	List of all work orders for specified shop and date range. For purposes of finding high dollar WO's.
Work Order Value by Maintenance Class	List of all work orders for specified shop and date range. For purposes of finding high dollar WO's.
Work Order/Equipment Labor Hours Detail	Work Order listed by location with detail listing of labor issues.



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Fleet Reports

General Fleet assignment/status information

First Delivery	First delivery of equipment for the specified date range and company code.
Fleet Assignments	Current Fleet assignments for equipment. Sorted by Equipment number.
Fleet Assignments - Class	Current Fleet assignments for equipment. Sorted by Class.
Fleet Assignments - Dept	Current Fleet assignments for equipment. Sorted by Dept..
Fleet Assignments - License	Current Fleet assignments for equipment. Sorted by License.
Fleet Assignments - Location	Current Fleet assignments for equipment to assigned PM location.
Retired Equipment	Equipment Retired between the selected date range.
Sold Equipment Reservation Reports	Equipment Sold between the selected date range.
Appointments	Scheduled appointments for the selected date

Motor Pool Reports

Motor Pool Tracking and efficiency tracking

Motor Pool Daily Utilization	Motor Pool Daily Utilization, All Reserved, Dispatched and Returned reservations for the selected time period.
Motor Pool Daily Utilization Detail	Motor Pool Daily Utilization Detail, All Reserved, Dispatched and Returned reservations for the selected time period.
Motor Pool Reservations	Motor Pool Reservations

