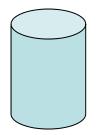


## **Fleet User PM Notification & Reservation Process**

#### <u>Fleet /</u> Flagship Data

### WEB Server/ Flagship Application

#### WEB Client



1. PM/Inspections Due Query

2. PM Due Listing Response



3. PM / Inspections Due w/ link to reservation eMail

4. User makes new or reschedules old reservation based on fleet manager defined shop availability.

- 5. Reservation Confirmation eMail / text
- 6. One day prior reservation reminder eMail / text sent

# Reservation Process

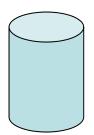
- 1. User Selects Data from Calendar.
- 2. Application provides PM time estimate.
- 3. User Selects Time / Makes Reservation.
- 4. User receives confirmation eMail or text.





## **Fleet User PM Notification & Reservation Process**

Fleet / Flagship Data WEB Server/ Flagship Application



7. Query for 'NO SHOW' reservations, based on no current work order and still due in fleet system.



8. 'NO SHOW' reservations, notified to make a new reservation, the old one has been missed.



WEB

Client



All notification activity, including number of 'NO SHOWS' tracked for reporting.



Shop Schedule Balancing Work Shifts

One or more work shifts are set-up for each shop location.

Each shift will have specific days and hours available for scheduling.

Build 2.1.3	Fleet	Admin Settings	Equip Select	Fuel Center	🕵 Motor Pool	X Work Orders	My Work	Add Work Order	Equip. Sched.	Part Center	R C	eport enter	Karen	Vigil	STOP
General	S	Security	Organizatio	n	Equipment		Parts	Wo	ork Order	Scheduling			Repor	ts	
General	]	Processing		Work Shifts		Resources		Downtime		Notifications		C	onfirmation	ns	
	Wa	ork Shifts				•	Add Shop Shift								
System ID#	Location		Description	I.		Day Start		Day End		available to edule.	Mon	ue We	d Thu	Fri S	at Sun
6	01	Day S	Shift		8:	00 AM	5:00	) PM	32	<u></u>	· 🖌	<		××	<b>(</b> X
5	02	Day S	Shift		8:	00 AM	5:00	) PM	32	<u></u>	· 🖌	/ /		××	<b>(</b> X
1	03	Day S	Shift		7:	00 AM	4:00	) PM	32	<u></u>	· 🖌	/ /		×	<b>×</b>
4	03	Night	Shift		5:	00 PM	11:0	00 PM	24	<u></u>	×	/ /		××	( X



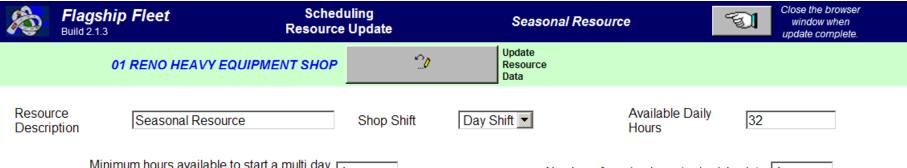
Scheduling & Set-up / Tools

We lead the way...

Fleet customers can only schedule time based on the resource availability of the shop.

□ Fleet Manager defines shop availability based on the shop resources.

- Define the numbers available to this resource
- Define the minimum number of hours available to start a service.
- Define the number of service bays available to the shop resource.
- Assign technicians to the shop resource
- Assign the equipment class to the resource



Minimum hours available to start a multi day service

Number of service bays / schedule slots 4

	Shop T	Fechnicians Assigned to Resour	ce	
	Shop Technicia Daily Hours	n Brad Block 🔽 🛠	ADD / Update	
Sys ID#	Tech Code	Tech Name	Assigned Hours	
22	TERM6	Brad Block	7	
23	14	David Morris	7	
24	20	Karen Vigil	7	
25	13	Miles Humpheys	7	

	Equipment Cla	isses Assigned to	Resource		
Active	classes assigned to	o this PM location	1000 <b>▼</b> 1000	*	ADD / Update
Sys ID#	Class Code	Class	2000		
38	2000	2000	3000 3001		
39	4000	SINGLE AXLE DUMP-	4000 5001		
40	5001	JET RODDER	5002 5004		
45	5004	HEAVY TRUCK-26000	6000 7000	DRE	
41	6000	TRAILERS	7001 7010		
42	7000	COUNTY OWNED LO			
43	7010	EXCAVATORS/BACKH			
	0000	ENERGENOV DEORG	7040	- NIT	<b>m</b>



#### **Management Reporting Tools**

#### Fleet Manager reporting options available via admin WEB client:

- 1. Scheduled appointments by Shop.
- 2. Number of PM Notifications sent per department and vehicle
- 3. Number of PM Reservation 'NO SHOWS' by vehicle and department.
- 4. Number of Reservations canceled by vehicle and department.





# Notification Set-up

Who gets notified?



# **Main Point of Contact**

- 1. Equipment Operator, eMail address assigned to the equipment operator.
- 2. Department Manager from Department Assignment, the email address from the department record.
- **3. Department Supervisor** from Department Assignment, *if no response from Operator or Department Manager, we use a empty address field for the email address.*



User Notifications Administration Each type of notification has specific text for email and text messaging that is managed by you.



Set-up 1<sup>st</sup>, 2<sup>nd</sup> & 3rd level email notification wording for equipment due for service, reservations and notification options.

Schedulin	g Notifications Update Notifications
First Level Notify Subject	PM/Inspection Service Due
First Body	You have one or more equipment units due for service. Please click the link to review and schedule the equipment for service.
First Text Msg.	You have one or more equipment units due for service. Check your email or log into the scheduling site for more information.
Second Level Notify Subject	PM/Inspection Service Due, 2nd Notice
Second Body	You have one or more equipment units due for service. Please click the link to review and schedule the equipment for service. Second Notice.
Second Text Msg.	You have one or more equipment units due for service. Check your email or log into the scheduling site for more information.
Third Level Notify Subject	PM/Inspection Service Due, 3nd Notice
Third Body	You have one or more equipment units due for service. Please click the link to review and schedule the equipment for service. Third Notice.
Third Text Msg.	You have one or more equipment units due for service. Check your email or log into the scheduling site for more information.



User Notifications Administration

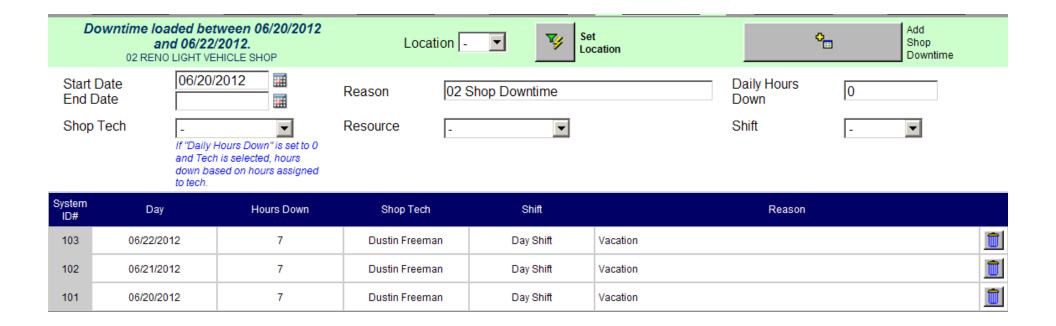
Confirmation & Reminder email & text messages



Scheduling (	Confirmations Update Confirmations
Schedule Confirmation Subject	PM/Inspection Scheduled
Body	Your equipment has been scheduled for service. Please bring your equipment unit in on or before your scheduled service time.
Text Msg.	Your equipment has been scheduled for service. Please bring your equipment unit in on or before your scheduled service time.
Schedule Reminder Email Subject	PM/Inspection Reminder
Body	Your equipment is scheduled for service tomorrow. Please bring your equipment unit in on or before your scheduled service time.
Text Msg.	Your equipment has been scheduled for service. Please bring your equipment unit in on or before your scheduled service time.
Missed Appointment Email Subject	PM/Inspection Service, Missed Appointment
Body	You scheduled equipment for service but missed the appointment. Please click the link to re-schedule the equipment for service.
Text Msg.	You scheduled equipment for service but missed the appointment. Please set a new schedule time.
User Canceled Email Subject	PM/Inspection Canceled
Body	Thank-you.
Text Msg	



Shop Downtime Scheduled Downtime Vacation, training and other downtime will limit availability that users can schedule equipment to the shop.





Flagship Fleet Management, LLC. We lead the way... PM Notification



Fleet customers receive an email that notifies them that a PM is due on one or more of their assigned equipment. In each email is a link to a dynamic WEB page. Users can save the WEB link to the favorites on their WEB browser, enabling them to see what equipment is due/scheduled at any given time.

<i>f</i>	<b>PM Notifi</b> Equipment Due f		<b>/ork Order Sched</b>	Flagship Fleet Managment PM Notifcation System! Phil Raffel 602-954-9099 praffel@flagshipfleet.com								
	Equip	nent Due	for Service	Show S	Show SCHEDULED Equipment							
Equip #	License	Year	Make	Model	Current Meter	PM Due Meter	PM Due Date	Task Due	Task Hours	Shop	Schedule	
2671	WSO 201	2005	CHEVROLET	TAHOE P/P 5.3 L	110,551	0	11/04/09	PM A-SERV	1	03	Schedule	
1000	EX30345	2007	CHEVROLET	COBALT 4/D	12,120	0	04/14/10	PM A-SERV	1	02	Schedule	
1082	EX33693	2007	CHEVROLET	COBALT 4/D	22,992	0	07/15/10	PM A-SERV	1	02	Schedule	
2456	EX19077	2003	FORD	F-250 2W/D 5.4	45,000	0	07/15/10	PM A-SERV	1	02	Schedule	
2229	EX26514	2004	CHEVROLET	C-1500 2W/D RFG	32,582	0	10/20/10	PM A-SERV	1	02	Schedule	
2556	EX44619	2007	CHEVROLET	G2500	18,342	0	11/05/10	PM A-SERV	1	02	Schedule	
1154	EX44621	2003	ΤΟΥΟΤΑ	PRIUS	49,142	0	11/11/10	PM A-SERV	1	02	Schedule	
2048	EX19160	2006	GMC	CANYON P/U	16,063	0	11/26/10	PM A-SERV	1	02	Schedule	
1346	EX34878	2000	JEEP	CHEROKEE	94,677	0	11/27/10	PM A-SERV	1	02	Schedule	
1436	WSO 203	2007	FORD	CROWNVIC	107,495	0	11/30/10	PM A-SERV	1	03	Schedule	
2426	EX26513	2000	FORD	F-150XBIFUEL	56,369	0	12/22/10	PM A-SERV	1	02	Schedule	
2223	EX19206	2004	CHEVROLET	K-1500 EXT CAB	36,449	0	12/25/10	PM A-SERV	1	02	Schedule	
1434	WSO 206	2007	FORD	CROWNVIC	98,366	0	01/01/11	PM A-SERV	1	03	Schedule	



Flagship Fleet Management, LLC. We lead the way... PM Notification

Fleet customers can view and have the opportunity to cancel a previously scheduled service with-in two days of service, the default setting is two days. Any canceled service will go back to the due list.

#### All scheduling activity is logged for reporting purposes.

			Schedule	d Equipme	ent							Show DUE Equipment	
Equip #	License	Year	Make	Model	Class	Shop	Drop-Off	Start	End	Task	Task Hrs	Comment	Canc
1438	WSO 205	2007	FORD	CROWNVIC	1000	03	06/26/2012	09:00 AM	10:00 AM	PM A- SERV	1	Fix the brakes.	Cance
169	EX19211	2008	FORD	ESCAPE	1000	02	06/28/2012	10:00 AM	11:00 AM	PM A- SERV	1	Fix the brakes, pulls to the right.	Cano
800	WSO 003	1997	ECONOLINE	MP428DE	6000	01 				PM A-	1	sage (Plain Text)	_ = X
					From: To: Cc: Subject: Your beer Thar	to All Respond ine breaks in th FlagPMA praffel@ PM/Inspen PM/Inspen placed bu- wk-you. WEB Link: Phil Raffn 602-954-90	Fo his message were lotify@flagshipfleet.com pection Canceled ction for t ack on the <u>http:/</u> el	t.com ,Equip:4402 he equipme TO BE sche /flagship:	Other Actions - Sen ent item 1: eduled list	t. Please	re has bee reschedul	<pre></pre>	



## **PM Scheduling**

Fleet customers pick the day to bring their equipment in for service. The only days available to select will be days that have availability. For services that will require more time than available in one shift, the system will verify the next work day/shift has availability to accommodate the specific PM.

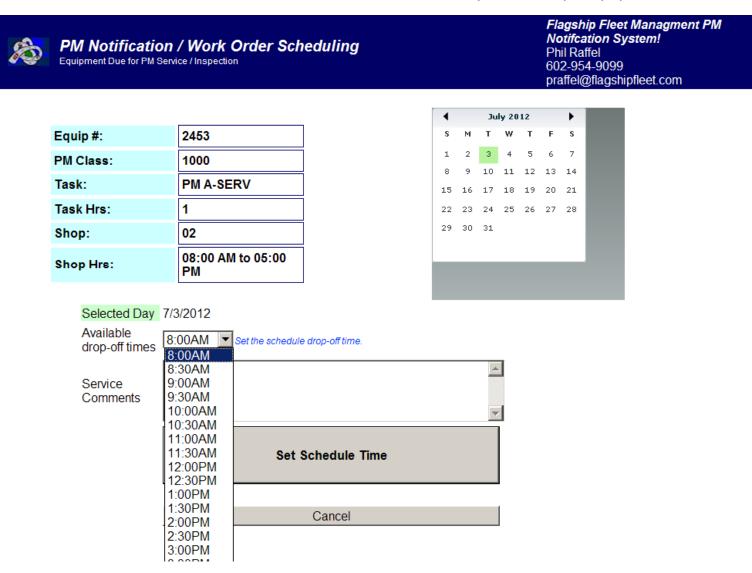
The fleet customer can enter service comments at the time of scheduling, these service comments will show on the scheduled "Appointments" report.

<b>PM Notification /</b> Equipment Due for PM Service	Work Order Scheduling						<b>Sy</b> Ph 60	<b>agship Fleet Managment PM Notifca /stem!</b> il Raffel 2-954-9099 affel@flagshipfleet.com
		•		Ju	ne 20	12		•
Equip #:	2671	s	м	т	w	т		S
PM Class:	1000	3	4	5	6	7		2
Task:	PM A-SERV	10	11	12	13	14	15	16
Task Hrs:	1	17			20			
Shop:	03	24	25	26	27	28	29	30
Shop Hrs:	07:00 AM to 04:00 PM							
Available Days 6 Service Comments	21/2012 Set the schedule date first, them you can pick a	an availab	le tim	ie.				
	Set Schedule Date							
	Cancel		1					



## PM Scheduling

Fleet customers pick the time to drop off their equipment. Time is dependent on available time with-in the resource. Time can also be set based on what times the shop will accept equipment for service.





# Reporting

Each shop can run an appointments report to show what the fleet users have scheduled.

### **Appointments**

ALL Locations

Date Range Between 06/01/2012 and 07/02/2012

Start/End	Service Task	Equip. Number	Last Meter	Make / Model / Year	Fuel	Contact	Phone eMail	New Meter	Work Order #	Next Inspection	Hat Number
Thursday - 06/2	21/2012										
08:00 AM - 09:00	PM A-SERV	6008	0	ECONOLINE/MP428DE/1997							
Tuesday - 06/2	6/2012										
09:00 AM - 10:00	PM A-SERV	1438	122,298	FORD/CROWNVIC/2007	U87	Phil Raffel					
Fix the brakes.											
Thursday - 06/2	28/2012										
10:00 AM - 11:00	PM A-SERV	2169	9,490	FORD/ESCAPE/2008	U99						
Fix the brakes, pulls	to the right.										



Flagship Fleet Management, LLC. We lead the way... Scheduling Administration

Schedulers will have access to all due equipment with the ability to schedule equipment with-out the resource constraints placed on fleet customers.

8			on / Work Orde Service / Inspection	r Scheduling				Flagship Flee System! Phil Raffel 602-954-9099 praffel@flagsh		ent PM No	otifcation
Query Typ EQ Nu	ne: mber 💌	Query Value: EQ Active: Re-Query Equipment Records   Yes Yes								nt	
Equip #	License	Year	Make	Model	Current Meter	PM Due Meter	PM Due Date	Task Due	Task Hours	Shop	Schedule
2453	EX19407	2003	FORD	F-150XBIFUEL	108,838	0	09/25/11	PM A-SERV	1	02	Schedule
7430		2006	CATAPILLAR	245-8360	0	0	10/06/11	PM A-SERV	1	01	Schedule
6600	EX43631	1987	TRAILEZE	TRANSPORT	0	0	10/13/11	PM A-SERV	1	01	Schedule
4402	EX19332	1989	INTERNATIO	1800	1,747	0	12/01/11	PM A-SERV	6	01	Schedule
2521	EX19215	2006	FORD	F-250 4X4 EXTCD	48,500	0	12/03/11	PM A-SERV	1	02	Schedule
7756		2001	ALAMO	MB21	3,805	0	12/30/11	PM A-SERV	1	01	Schedule
2221	EX34197	2003	CHEVROLET	S-10 4X4 EXT	79,459	0	01/01/12	PM A-SERV	1	02	Schedule
2520	EX30294	2006	FORD	F-250 C/C	96,600	0	01/21/12	PM A-SERV	1	02	Schedule
2452	EX21862	2003	FORD	F-150XBIFUEL	101,081	0	02/22/12	PM A-SERV	1	02	Schedule
6631	EX19312	2002	TRAIL KING	TK-110HDG	0	0	03/08/12	PM A-SERV	1	01	Schedule
6025	EX19004	2004	PARKER	GVW7700	0	0	03/15/12	PM A-SERV	1	01	Schedule
6026	EX19304	2004	PARKER	GVW7700	0	0	03/30/12	PM A-SERV	1	01	Schedule
7299		1998	ZIPPER	ASPHALT GRIN	1,396	0	03/30/12	PM A-SERV	1	01	Schedule
7303	N/A	2006	ZIPPER	ASPHALT GRIN	432	0	03/30/12	PM A-SERV	1	01	Schedule
2454	EX19237	2003	FORD	F-150XBIFUEL	109,204	0	04/11/12	PM A-SERV	1	02	Schedule
6628	EX19275	2001	TRAIL KING	TKT40LP	0	0	04/20/12	PM A-SERV	1	04	Schedule



ALL Departments

Flagship Fleet Management, LLC. *We lead the way...* 

# Reporting

The logging of notification activity, reservations, and cancellations provides fleet managers the information they need for departmental review.

# **Notification Status Dept**

06/20/2012

Equip	Dept Number	Contact	Phone	eMail	Notification Log	PM Due Date	PM Task Due	Notice Date
3042	127610					06/15/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	oaded Check for valid	email address	
3040	127610					06/15/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	oaded Check for valid	email address	
7789	165300					06/16/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	oaded Check for valid	email address	
7903	140610					06/17/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	baded Check for valid	email address	
3052	172400					06/18/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	baded Check for valid	email address	
7289	165400					06/25/12	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	baded Check for valid	email address	
Resche	edule							
2671	150450	Phil Raffel		praffel@flag	shipfleet.com	11/04/09	PM A-SERV	06/19/12
					06/19/12 06:00 PM Record Lo	oaded Check for valid	email address	
					06/19/12 06:00 PM First Notif	ication of service sent		
					06/19/12 06:06 PM Service S	cheduled		
					06/19/12 07:26 PM Reschedu	ıle		



### Flagship Fleet Management, LLC.

We lead the way... WEB PM Reservation Data Flow / Requirements

